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## ICBC Credit Suisse Renminbi Series (the “Fund”)

### ICBC Credit Suisse RMB Cash Fund (the “Sub-Fund”)

#### Notice to Unitholders

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional adviser.

ICBC Credit Suisse Asset Management (International) Company Limited 工銀瑞信資產管理(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated April 2020, as may be amended and supplemented from time to time (the “Explanatory Memorandum”).

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29 April 2020

Dear Unitholders,

We are writing to inform you of the following updates of the Sub-Fund.

#### **Availability of annual report and audited accounts for the period ended 31 December 2019 and updated Product Key Facts Statement**

The annual report and audited accounts for the period ended 31 December 2019 of the Sub-Fund and the updated Product Key Facts Statement (available in English and traditional Chinese) are now available for download on the website of the Manager at [www.icbccs.com.hk](http://www.icbccs.com.hk) (this website has not been reviewed by the Securities and Futures Commission). Hardcopies of these documents are available free of charge upon request from the Manager’s office during normal office hours (except on Saturdays, Sundays and public holidays).

#### **Updates to the Explanatory Memorandum**

Furthermore, the Explanatory Memorandum has been updated to reflect the following changes.

##### **(a) Update of Directors’ Information**

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The list of directors under “**Directors of the Manager**” of “**DIRECTORY OF PARTIES**” and the introduction of directors under the section headed “**MANAGEMENT AND ADMINISTRATION OF THE FUND**” have been updated.

**(b) Further clarification on investment and borrowing restrictions under paragraph 9 “Borrowing and Leverage” of Schedule 1**

With the intention to provide more clarity on the limitations on borrowing, the content of sub-paragraph 9.2 under paragraph 9 “Borrowing and Leverage” of Schedule 1 – INVESTMENT AND BORROWING RESTRICTIONS has been deleted in its entirety and replaced by the following:

“Notwithstanding sub-paragraph 9.1 of this Schedule 1, a Money Market Fund may borrow up to 10% of its total net asset value but only on a temporary basis for the purposes of meeting redemption requests or defraying operating expenses.”

The updated Explanatory Memorandum (available in English and traditional Chinese) is now available for download on the website of the Manager at [www.icbccs.com.hk](http://www.icbccs.com.hk) (this website has not been reviewed by the Securities and Futures Commission). Hardcopies of the Explanatory Memorandum are available free of charge upon request from the Manager’s office during normal office hours (except on Saturdays, Sundays and public holidays).

If you have any questions or require further information, please contact the Manager at Suite 801, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by telephone at (852) 3975 3675.

Yours faithfully,

**ICBC Credit Suisse Asset Management (International) Company Limited**  
As Manager of the Sub-Fund

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工銀瑞信人民幣系列(「本基金」)  
工銀瑞信人民幣現金基金(「子基金」)

單位持有人通知書

本文件屬重要文件，務請閣下即時垂閱。閣下如對本文件之內容有任何疑問，應徵詢獨立的專業意見。

工銀瑞信資產管理(國際)有限公司(「基金經理」)對本文件所載資料於發佈日期的準確性承擔全部責任，並在作出一切合理查詢後確認，據其所深知及確信，並無遺漏其他事實致使任何陳述產生誤導。

本文件所用詞彙與日期為2020年4月的本基金及子基金註釋備忘錄(可能經不時修訂及補充)(「註釋備忘錄」)所用詞彙具有相同涵義。

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2020年4月29日

致單位持有人：

現通知閣下子基金有以下的更新。

**截至 2019 年 12 月 31 日止期間的年報及經審核帳目和產品資料概要更新版本**

截至 2019 年 12 月 31 日止期間的年報及經審核帳目和產品資料概要(英文及繁體中文)有更新的版本現已刊載並可供下載於基金經理的網站 [www.icbccs.com.hk](http://www.icbccs.com.hk) (此網站的內容並未經香港證券及期貨事務監察委員會審閱)。該等文件的印刷本可於正常辦公時間(星期六、星期日及公眾假期除外)內在基金經理的辦公室免費索取。

**注釋備忘錄的更新**

此外，經修訂的注釋備忘錄已更新以反映如下變動：

- (a) **對董事的資料進行更新**  
在「各方名錄」章節下的「基金經理的董事」及在「本基金的管理及行政」章節下，更新基金經理的董事名錄及資料。
  
- (b) **在附表一第 9 段「借款與槓桿」章節下對投資及借貸限制進一步闡明**

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為了更準確地闡明對投資及借貸限制，附表一投資及借貸限制第 9 段下第 9.2 分段的内容將被完全刪除並由下列段落取代：

“儘管本附表一第 9.1 分段另有規定，作為臨時措施，貨幣市場基金最多可借進其總資產淨值 10% 的款項，以應付贖回要求或支付營運費用。”

更新版註釋備忘錄（英文及繁體中文）現已刊載並可供下載於基金經理的網站 [www.icbccs.com.hk](http://www.icbccs.com.hk)（此網站的内容並未經香港證券及期貨事務監察委員會審閱）。註釋備忘錄的印刷本可於正常辦公時間（星期六、星期日及公眾假期除外）內在基金經理的辦公室免費索取。

如有任何疑問或需要進一步資料，請與基金經理聯絡，地址為香港中環花園道 3 號工銀大廈 8 樓 801 室，電話號碼為 3975 3675。

子基金基金經理  
工銀瑞信資產管理（國際）有限公司  
謹啟