
ICBC CREDIT SUISSE RENMINBI SERIES (the “Fund”)

- ICBC CREDIT SUISSE RMB CASH FUND (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund (“KFS”) for further details including the risk factors.

ICBC Credit Suisse Asset Management (International) Company Limited 工銀瑞信資產管理(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated July 2016, including the First Addendum dated 31 August 2016, the Second Addendum dated 30 November 2016, the Third Addendum dated 27 January 2017, the Fourth Addendum dated 31 March 2017, the Fifth Addendum dated 31 May 2017, the Sixth Addendum dated 31 July 2017, the Seventh Addendum dated September 2017, the Eighth Addendum dated 29 September 2017, the Ninth Addendum dated 30 January 2018, the Tenth Addendum dated 6 March 2018 and the Eleventh Addendum dated August 22, 2018(as supplemented from time to time, collectively the “Explanatory Memorandum”).

September 17, 2018

Dear Unitholders,

We are writing to inform you of the following change to the Sub-Fund.

Availability of updated EM and Product Key Fact Statement

Enhanced Disclosures relating to China Interbank Bond Market

The Explanatory Memorandum is updated to further enhance the description of China Interbank Bond Market. “CCDC”, “CFETS”, “PRC Custodian”, “Onshore Settlement Agent” and “SCH” are inserted as new definitions under the section headed “DEFINITIONS”. “Trustee and Registrar” and “Onshore Settlement Agent” are inserted as a new row in the “PRC Custodian” under the section headed “MANAGEMENT AND ADMINISTRATION OF THE FUND”. The fifth and sixth paragraphs in the risk factor “Risks associated with investments in the China Interbank Bond Market” and “Counterparty and settlement risk”, “PRC brokerage risk” under the section headed “SPECIFIC

RISK FACTORS” are updated. **“China Interbank Bond Market”** under the section headed **“GENERAL INFORMATION”** is also updated.

The Explanatory Memorandum is updated by way of a Twelfth Addendum (“Twelfth Addendum”) to reflect the above changes, and the KFS of the Sub-Fund is also updated. The Explanatory Memorandum, the Twelfth Addendum and the updated KFS of the Sub-Fund are available from the Effective Date for inspection during the normal working hours at the office of the Manager at Suite 801, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong free of charge, and copies thereof may be obtained from the Manager upon payment of a reasonable fee. Investors may also access the website of the Manager at <http://www.icbccs.com.hk> for further information. This website has not been reviewed or authorised by the SFC.

If you have any questions or require further information, please contact the Manager at Suite 801, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by telephone at (852) 3975 3675 during office hours of the Manager.

Yours faithfully,

ICBC Credit Suisse Asset Management (International) Company Limited
工銀瑞信資產管理(國際)有限公司