
ICBC CREDIT SUISSE RENMINBI SERIES (the “Fund”)

- ICBC CREDIT SUISSE RMB CASH FUND (the “Sub-Fund”)

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Investment involves risk. Please refer to the Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund (“KFS”) for further details including the risk factors.

ICBC Credit Suisse Asset Management (International) Company Limited 工銀瑞信資產管理(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated July 2016, including the First Addendum dated 31 August 2016, the Second Addendum dated 30 November 2016, the Third Addendum dated 27 January 2017, the Fourth Addendum dated 31 March 2017, the Fifth Addendum dated 31 May 2017, the Sixth Addendum dated 31 July 2017, the Seventh Addendum dated September 2017, the Eighth Addendum dated 29 September 2017, the Ninth Addendum dated 30 January 2018 and the Tenth Addendum dated 6 March 2018 (as supplemented from time to time, collectively the “Explanatory Memorandum”).

August 22, 2018

Dear Unitholders,

We are writing to inform you of the following change to the Sub-Fund.

Subsidy of Audit Fee

In the interest of the Unitholders, the Manager shall subsidize and pay to the Sub-Fund the audit fee of 2018.

Availability of updated Key Fact Statement

The updated version of the Product Key Fact Statement of the Sub-Fund is now available.

Other Updates to the EM

Clarification of investment policy

Further clarification on the credit rating of a debt instrument that the Sub-Fund may invest in under the subsection headed “**INVESTMENT POLICIES**” under the section headed “**INVESTMENT CONSIDERATIONS**” in the Appendix 1.

Enhancement of Disclosures on PRC Taxation

Further enhance the description of associated PRC Taxation in respect of investments in Chinese markets under the section headed “**TAXATION**”, including Corporate Income Tax, WIT, Value Added Tax (“VAT”) and local surcharges and Stamp duty. And further enhance the disclosure of PRC tax provision under the section headed “**TAXATION**”, “**PRC Taxation**”.

Update the Risk Factors

Update the information of Legal, tax and regulatory risk under the section headed “**RISK FACTORS**”.

Update the Directors’ Information

Update the introduction of Ms. Guo Tehua, Mr. Hao Wei, Mr. Du Haitao under the section headed “**MANAGEMENT AND ADMINISTRATION OF THE FUND**”.

The Explanatory Memorandum is updated by way of an Eleventh Addendum (“Eleventh Addendum”) to reflect the above changes, and the KFS of the Sub-Fund is also updated. The Explanatory Memorandum, the Eleventh Addendum and the updated KFS of the Sub-Fund are available from the Effective Date for inspection during the normal working hours at the office of the Manager at Suite 801, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong free of charge, and copies thereof may be obtained from the Manager upon payment of a reasonable fee. Investors may also access the website of the Manager at <http://www.icbccs.com.hk> for further information. This website has not been reviewed or authorised by the SFC.

If you have any questions or require further information, please contact the Manager at Suite 801, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by telephone at (852) 3975 3675 during office hours of the Manager.

Yours faithfully,

ICBC Credit Suisse Asset Management (International) Company Limited
工銀瑞信資產管理(國際)有限公司