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## ICBC Credit Suisse Renminbi Series (the “Fund”)

### ICBC Credit Suisse RMB Cash Fund (the “Sub-Fund”)

#### Notice to Unitholders

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional adviser.

ICBC Credit Suisse Asset Management (International) Company Limited 工銀瑞信資產管理(國際)有限公司 (the “Manager”) accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Fund and the Sub-Fund dated April 2020, as may be amended and supplemented from time to time (the “Explanatory Memorandum”).

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28 April 2023

Dear Unitholders,

We are writing to inform you of the following updates of the Sub-Fund.

#### **Availability of annual report and audited accounts for the period ended 31 December 2022 and update of Product Key Facts Statement**

The annual report and audited accounts for the period ended 31 December 2022 of the Sub-Fund and the updated Product Key Facts Statement (available in English and traditional Chinese) are now available for download on the website of the Manager at [www.icbccs.com.hk](http://www.icbccs.com.hk) (this website has not been reviewed by the Securities and Futures Commission). Hardcopies of these documents are also provided to Unitholders upon request.

#### **Updates to the Explanatory Memorandum**

The Explanatory Memorandum of the Sub-Fund has been updated to reflect the following changes.

a) **Subsidy of Minimum Trustee Fee**

In the interest of the Unitholders, in addition to the subsidy that the Manager has made from 1 October 2017 to 31 December 2022, the Manager shall further subsidize the Sub-Fund from 1 January 2023 to 30 June 2023 the difference between the minimum

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monthly fee of RMB40,000 and the Trustee Fee currently charged at 0.175% for the first RMB 2 billion of Net Asset Value of the Sub-Fund .

**b) Subsidy of Audit Fee**

In the interest of the Unitholders, the Manager shall subsidize the audit fee of the Sub-Fund over January 2023 to June 2023.

**c) Update of the Trustee's Information Related to OFAC**

Update the Trustee's obligation related to OFAC in the fourth last paragraph under the subsection headed "Trustee and Registrar" of the section headed "MANAGEMENT AND ADMINISTRATION OF THE FUND" in the Explanatory Memorandum.

The Explanatory Memorandum is updated by way of a Fifth Addendum ("5th Addendum") to reflect the above changes, and the Key Facts Statement of the Sub-Fund is also updated.

If you have any questions in any aspect of this notice or require further information, please contact the Manager during normal office hours at Suites 801-803, 8/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by telephone at (852) 3975 3675.

Yours faithfully,

**ICBC Credit Suisse Asset Management (International) Company Limited**

As Manager of the Sub-Fund

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**工銀瑞信人民幣系列(「本基金」)**  
**工銀瑞信人民幣現金基金(「子基金」)**

**單位持有人通知書**

本文件屬重要文件，務請閣下即時垂閱。閣下如對本文件之內容有任何疑問，應徵詢獨立的專業意見。

工銀瑞信資產管理(國際)有限公司(「基金經理」)對本文件所載資料於發佈日期的準確性承擔全部責任，並在作出一切合理查詢後確認，據其所深知及確信，並無遺漏其他事實致使任何陳述產生誤導。

本文件所用詞彙與日期為 2020 年 4 月的本基金及子基金註釋備忘錄(可能經不時修訂及補充)(「註釋備忘錄」)所用詞彙具有相同涵義。

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2023 年 4 月 28 日

致單位持有人：

現通知閣下子基金有以下的更新。

**截至 2022 年 12 月 31 日止期間的年報及經審核帳目和產品資料概要更新版本**

截至 2022 年 12 月 31 日止期間的子基金年報及經審核帳目和產品資料概要(英文及繁體中文)有更新的版本現已刊載並可供下載於基金經理的網站 [www.icbccs.com.hk](http://www.icbccs.com.hk)(此網站的內容並未經香港證券及期貨事務監察委員會審閱)。單位持有人亦可索取有關報告的印刷本。

**註釋備忘錄的更新**

經修訂的子基金註釋備忘錄已更新以反映如下變動：

**a) 受託人費用的補貼**

為給予單位持有人更大利益，除了基金經理由 2017 年 10 月 1 日至 2022 年 12 月 31 日給予基金的受託人費用補貼以外，基金經理將由 2023 年 1 月 1 日至 2023 年 6 月 30 日再補貼子基金人民幣 40,000 元最低月費與現時子基金資產淨值首人民幣 20 億元以 0.175% 計算的受託人費用的差別。

**b) 補貼審計費**

為給予單位持有人更大利益，基金經理將補貼子基金 2023 年 1 月至 2023 年 6 月的審計費。

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c) **對受託人與 OFAC 有關的信息進行更新**

在註釋備忘錄之「**本基金的管理及行政**」章節，節錄「**受託人及過戶登記處**」，更新倒數第四段的受託人與 OFAC 有關的義務。

註釋備忘錄已刊發第五份補編（“第五份補編”）以反映以上調整，子基金的產品資料概要也相應更新。

閣下如對本通告任何方面有任何疑問或需要進一步資料，請於正常辦公時間內與基金經理聯絡，地址為香港中環花園道 3 號工銀大廈 8 樓 801-803 室，電話號碼為 3975 3675。

子基金基金經理

工銀瑞信資產管理（國際）有限公司

謹啟